

CITY OF HARRISBURG, PENNSYLVANIA  
 GENERAL GOVERNMENT EXPENDITURES BY FUNCTION<sup>(1)</sup>  
1992-2001

<u>General Government</u>										
<u>Year</u>	<u>City Officials</u>	<u>Admin.</u>	<u>General Expend.</u>	<u>Bldg. &amp; Housing Dev.</u>	<u>Public Safety</u>	<u>Public Works</u>	<u>Parks &amp; Rec.</u>	<u>Capital Outlay</u>	<u>Debt Service</u>	<u>Totals</u>
1992	\$ 1,522,404	\$ 2,566,776	\$ 4,737,840 <sup>(2)</sup>	\$ 4,847,544	\$ 14,127,666	\$ 4,162,093	\$ 1,928,040	\$ 5,037,669	\$49,419,307 <sup>(3)</sup>	\$88,349,339
1993	1,585,690	2,649,436	5,541,951 <sup>(4)</sup>	3,618,317	14,700,183	4,659,015	1,988,617	9,436,787	3,270,882	47,450,878
1994	1,707,858	2,957,826	7,235,388 <sup>(4)</sup>	9,001,047 <sup>(5)</sup>	15,064,655	4,893,693	2,025,227	5,928,817	3,340,108	52,154,619
1995	1,831,406	3,089,847	10,439,533 <sup>(4)</sup>	5,791,915	15,475,044	4,618,905	2,351,433	23,271,734	29,272,837 <sup>(6)</sup>	96,142,654
1996	1,979,161	3,205,345	3,749,384 <sup>(4)</sup>	6,790,367	16,540,144	6,328,177	2,350,820	11,588,243	4,999,755	57,531,396
1997	2,268,886	3,395,707	3,476,077	8,844,613 <sup>(7)</sup>	16,909,951	4,832,969	2,633,083	3,626,016	5,132,213	51,119,515
1998	3,411,931 <sup>(8)</sup>	3,647,771	7,189,662	17,530,908 <sup>(9)</sup>	17,889,499	3,889,347 <sup>(8)</sup>	2,962,229	2,439,194	3,859,266	62,819,807
1999	3,370,378	3,881,172	3,405,094	14,031,749 <sup>(9)</sup>	18,544,296	3,983,674	3,035,742	9,284,841	8,899,734 <sup>(10)</sup>	68,436,680
2000	3,542,164	4,181,525	4,481,431	10,084,316	19,152,113	4,178,179	3,154,921	20,564,577 <sup>(11)</sup>	8,436,891	77,776,117
2001	3,715,331	4,370,954	4,581,789	10,734,508	20,354,570	4,643,158	3,410,527	11,971,080 <sup>(11)(12)</sup>	8,443,320	72,225,237

<sup>(1)</sup> This schedule includes those expenditures recorded in the General, Special Revenue, Debt Service and Capital Projects Funds.

<sup>(2)</sup> Beginning in 1992, pension system state aid totaling \$2,133,130 was required to be budgeted as a General Fund expenditure pursuant to Act 189 of 1990. Prior to 1992, state aid was deposited directly to the pension system.

<sup>(3)</sup> Includes payoff of \$45,000,000 General Obligation Note, Series A of 1990.

<sup>(4)</sup> Includes \$316,844 and \$1,524,508 in 1993 and 1994, respectively, of the City's \$6,000,000 commitment to the Whitaker Center for Science and the Arts. In 1995, \$2,717,325 was expended for this project and \$2.8 million for the Resource Recovery Facility tipping contract litigation settlement. In 1996, \$654,941 was expended for the Whitaker Center.

<sup>(5)</sup> Includes expenditures of federal and state grant funds for the Washington Square Phase II (\$2,800,000) and Pennsylvania National Insurance Corporation (\$2,514,000) projects, respectively.

<sup>(6)</sup> Includes payoff of \$25,000,000 General Obligation Note, Series of 1992.

<sup>(7)</sup> Includes expenditures of federal and state grant funds for the Sylvan Heights Mansion rehabilitation project (the new YWCA), the Whitaker Center, the former McFarland Press Building, and completion of the Summit Terrace Townhomes project.

<sup>(8)</sup> Includes \$1.1 million in street lighting costs in the Office of City Engineer that were expended from Public Works prior to 1998.

<sup>(9)</sup> Includes approximately \$10.7 million and \$6.6 million in 1998 and 1999, respectively, in state grant funds, and passed through to the Whitaker Center project.

<sup>(10)</sup> Principal retirements increased approximately \$5.2 million, primarily from increased debt service on the 1995 Unfunded Pension Liability Bonds, Series A and B, and on the 1997 G.O. Issues, Series D, E, F and G.

<sup>(11)</sup> Includes approximately \$15.2 and \$3.9 million in 2000 and 2001, respectively, for National Civil War Museum expenditures.

<sup>(12)</sup> Includes approximately \$3.6 million for the purchase of street lights.

Source: City's audited general purpose financial statements.

CITY OF HARRISBURG, PENNSYLVANIA

GENERAL GOVERNMENTAL REVENUES BY SOURCE <sup>(1)</sup>  
1992 - 2001

<u>Year</u>	<u>Taxes</u>	<u>Licenses &amp; Permits</u>	<u>Intergovt. Revenue</u>	<u>Dept. Earnings</u>	<u>Fines &amp; Forfeits</u>	<u>Investment Income</u>	<u>Misc.</u>	<u>Totals</u>
1992	\$ 16,204,613	\$ 295,684	\$ 7,692,848 <sup>(2)</sup>	\$ 6,649,933	\$ 1,113,007	\$ 1,686,309	\$ 738,452	\$ 34,380,846
1993	16,443,431	308,069	6,512,384	7,162,024	1,084,077	1,277,290	612,164	33,399,439
1994	16,406,732	300,561	15,291,029 <sup>(3)</sup>	9,399,304 <sup>(4)</sup>	1,036,327	1,825,428	293,747	44,553,128
1995	16,662,379	301,629	7,850,856	9,836,630	1,174,610	2,094,159	1,278,948 <sup>(5)</sup>	39,199,211
1996	16,809,841	316,315	10,574,141 <sup>(6)</sup>	10,967,765	1,277,856	1,221,606	3,294,150 <sup>(7)</sup>	44,461,674
1997	16,777,025	329,641	12,904,553 <sup>(8)</sup>	14,432,201 <sup>(9)</sup>	1,178,353	1,109,304	621,776	47,352,853
1998	18,664,865 <sup>(10)</sup>	356,350	22,525,004 <sup>(11)</sup>	11,357,621	1,176,021	979,175	3,847,531 <sup>(12)</sup>	58,906,567
1999	17,725,513	392,418	17,679,420 <sup>(11)</sup>	13,951,499 <sup>(13)</sup>	1,373,780	1,182,583	3,159,906 <sup>(14)</sup>	55,465,119
2000	18,821,081 <sup>(15)</sup>	415,979	26,906,417 <sup>(16)</sup>	13,877,353	1,315,675	2,348,892	5,720,349 <sup>(14)(17)</sup>	69,405,746
2001	18,984,666	467,488	16,706,490 <sup>(16)</sup>	16,518,832 <sup>(18)</sup>	1,330,175	977,590	3,993,829 <sup>(14)(19)</sup>	58,979,070

- <sup>(1)</sup> This schedule includes those revenues recorded in the General, Special Revenue, Debt Service and Capital Projects Funds.
- <sup>(2)</sup> Beginning in 1992, pension system state aid totaling \$2,133,130 was required to be budgeted as General Fund revenue pursuant to Act 189 of 1990. Prior to 1992, state aid was deposited directly to the pension system.
- <sup>(3)</sup> Includes receipt of federal and state grant funds for the Washington Square Phase II (\$2,800,000) and Pennsylvania National Insurance Corporation (\$2,514,000) projects, respectively. Also, other grant revenues increased over \$651,000, as did parking revenues by \$525,585.
- <sup>(4)</sup> General Fund administrative service chargebacks to the Special Revenue and Enterprise Funds increased over \$2 million.
- <sup>(5)</sup> Includes refunds from Blue Cross/Blue Shield Rate Stabilization Fund for premium overpayments totaling \$716,759.
- <sup>(6)</sup> Pension system state aid increased \$781,168, parking revenue increased \$500,000, and capital fire protection payment increased \$248,000.
- <sup>(7)</sup> Reimbursement from FEMA and PEMA for flood and blizzard expenditures, and approximately \$400,000 in savings from bond restructuring.
- <sup>(8)</sup> Includes receipt of \$1.0 million in state grants for the Whitaker Center for Science and the Arts and Science Project, as well as Enterprise Community and other state grants for building and housing projects and police equipment.
- <sup>(9)</sup> Includes \$2.0 million on deposit with The Harrisburg Authority. Also, administrative service chargebacks increased \$321,000.
- <sup>(10)</sup> Real estate tax revenue increased \$563,869 over 1997 and transfer taxes collected were \$909,980 higher.
- <sup>(11)</sup> Includes receipt of \$10.7 million and \$6.6 million during 1998 and 1999, respectively, in state grants for the Whitaker Center project.
- <sup>(12)</sup> Includes a \$2.7 million reimbursement from The Harrisburg Authority for prior year expenditures.
- <sup>(13)</sup> The Special Revenue Fund experienced a \$1.8 million increase in program income that provided for the repayment of a 1990 Section 108 Note.
- <sup>(14)</sup> Received a \$2,136,800 settlement from Pinnacle Health Systems in-lieu-of taxes for 1994-1999 and \$267,100 in 2000 and 2001.
- <sup>(15)</sup> Real estate tax revenue increased \$1.1 million due to a tax rate increase, the City's first increase since 1988.
- <sup>(16)</sup> Includes approximately \$15.2 and \$4.8 million in 2000 and 2001, respectively, in state grant reimbursements for the National Civil War Museum.
- <sup>(17)</sup> Includes a \$4.2 million payment from The Harrisburg Authority for the City to guarantee the Authority's Resource Recovery Notes, Series of 2000.
- <sup>(18)</sup> Administrative service chargebacks increased \$2.4 million over 2000.
- <sup>(19)</sup> Includes a \$2.5 million payment from the Harrisburg Redevelopment Authority for the City to Guarantee the Authority's \$20,170,000 Revenue Bonds, Series of 2001, as well as \$1.1 million from an interest rate swap transaction.

Source: City's audited general purpose financial statements.

CITY OF HARRISBURG, PENNSYLVANIA

PROPERTY TAX LEVIES AND COLLECTIONS

1992 - 2001

<u>Year</u>	<u>Total Flat Billing</u>	<u>Adjusted Levy</u>	<u>Current Year Collections</u>	<u>Percent of Adjusted Levy</u>	<u>Total Collections</u>	<u>Percent of Adjusted Levy</u>	<u>Total Outstanding Delinquent Taxes</u>	<u>Percent of Adjusted Levy</u>
1992	\$ 11,223,024	\$ 11,306,824	\$ 9,964,473	88	\$ 11,120,658	98	\$ 1,339,289	12
1993	11,322,100	11,371,448	9,855,398	87	11,330,706	100	1,365,456	12
1994	11,529,811 <sup>(1)</sup>	11,571,260 <sup>(1)</sup>	9,958,979	86	11,202,239	97	1,562,008	13
1995	11,537,302 <sup>(1)</sup>	11,585,944 <sup>(1)</sup>	10,090,523	87	11,568,386	100	1,689,947	15
1996	11,481,131 <sup>(1)</sup>	11,522,143 <sup>(1)</sup>	10,200,299	89	11,422,860	99	1,311,400	11
1997	11,533,210 <sup>(1)</sup>	11,809,887 <sup>(1)</sup>	10,127,851	86	11,487,492	97	1,320,533	12
1998	11,804,334 <sup>(1)</sup>	12,151,076 <sup>(1)</sup>	10,239,726	84	11,566,828	95	1,125,808	9
1999	11,910,170 <sup>(1)</sup>	12,009,916 <sup>(1)</sup>	10,015,954	83	11,207,058	93	1,474,827	12
2000	13,075,126 <sup>(2)</sup>	13,166,873 <sup>(2)</sup>	11,066,488 <sup>(2)</sup>	84	12,349,427 <sup>(2)</sup>	94	1,578,031 <sup>(2)</sup>	12
2001	13,175,158	13,255,169	11,246,161	85	12,368,224	93	1,345,947	10

<sup>(1)</sup> Net of \$949,013 billing for two City hospitals assessed as taxable entities for the first time in 1993 by the County of Dauphin. Both hospitals appealed their assessments as taxable entities before the Court of Common Pleas and on March 23, 1995, were granted their petition to remove property from the assessment rolls and to strike the tax assessment only with respect to 1993. Both hospitals merged in 1996 and appealed with respect to 1994, 1995, 1996, 1997 and 1998 to the Commonwealth Court. The decision was upheld in January, 1998. The hospitals appealed this ruling to the Pennsylvania State Supreme Court. Prior to resolution of this matter by the Court, but after passage by the General Assembly of a new charitable exemptions law under which the hospitals were certain to qualify, the parties reached an agreement. The terms of the agreement cover 1994-2001 and provide that the subject properties will be listed as tax exempt. In consideration for such unchallenged tax exempt status, the hospitals shall pay to the City \$1,869,700 in lump sum, for the years 1994-1998 and \$267,100, annually, for the years 1999-2001. The City received \$2,136,800 in 1999 to cover the period 1994-1999 and \$267,100 in 2000 and 2001. The hospitals have no obligation after 2001 to pay real estate taxes.

<sup>(2)</sup> Real estate tax billing increased over \$1.1 million due to a tax rate increase, the first such increase since 1988.

Sources: City's Bureau of Data Processing and Financial Management

CITY OF HARRISBURG, PENNSYLVANIA

ASSESSED AND APPRAISED VALUE OF TAXABLE PROPERTY  
1992 - 2001

<u>Year</u>	<u>Land</u>		<u>Improvements</u>	
	<u>Assessed</u>	<u>Appraised</u>	<u>Assessed</u>	<u>Appraised</u>
1992	\$ 132,307,560	\$ 132,307,560	\$ 647,071,690	\$ 647,071,690
1993	132,683,260	132,683,260	655,161,090	655,161,090
1994	141,875,160	141,875,160	738,822,190	738,822,190
1995	139,992,760	139,992,760	745,166,390	745,166,390
1996	138,835,000	138,835,000	741,205,900	741,205,900
1997	138,668,200	138,668,200	747,476,200	747,476,200
1998	139,738,600	139,738,600	771,149,700	771,149,700
1999	138,857,000	138,857,000	785,465,900	785,465,900
2000	129,489,300	129,489,300	711,995,700	711,995,700
2001	129,004,400	129,004,400	724,820,800	724,820,800

Notes: The City's trend of real estate appraisals and assessments for years 1992-2001 is shown in the table above. The County of Dauphin assesses values of properties at 100% of appraised (market) value. Also, beginning in 1993, the County assessed two City hospitals as taxable entities at values totaling \$76,863,100. However, both hospitals appealed their assessments as taxable entities before the Court of Common Pleas and on March 23, 1995, were granted their petition to remove property from the assessment rolls and to strike the tax assessment only with respect to 1993. Both hospitals merged in 1996 and appealed with respect to 1994, 1995, 1996, 1997 and 1998 to the Commonwealth Court. The decision was upheld in January 1998. The hospitals appealed this ruling to the Pennsylvania State Supreme Court. Prior to resolution of this matter by the Court but after passage by the General Assembly of a new charitable exemptions law under which the hospitals were certain to qualify, the parties reached an agreement. The terms of the agreement cover 1994-2001 and provide that the subject properties will be listed as tax exempt. In consideration for such unchallenged tax-exempt status, the hospitals shall pay to the City \$1,869,700, in lump sum, for the years 1994-1998 and \$267,100, annually, for the years 1999-2001. The City received \$2,136,800 in 1999 to cover the period 1994-1999 and \$267,100 in 2000 and 2001. The hospitals have no obligation to pay real estate taxes after 2001.

Source: City's Bureau of Data Processing

CITY OF HARRISBURG, PENNSYLVANIA

PROPERTY TAX RATES - DIRECT AND OVERLAPPING GOVERNMENTS  
1992 - 2001

Year	Tax Rates <sup>(1)</sup>				Assessed Property Values	
	City <sup>(2)</sup>	School District	County	Total	Taxable	Non-Taxable
1992	14.42	28.29	7.05	49.76	\$ 779,379,250	\$ 714,151,270
1993	14.42	29.29	7.05	50.76	787,844,350	726,471,370
1994	14.42	30.82	7.05	52.29	880,697,350 <sup>(3)</sup>	624,568,770 <sup>(3)</sup>
1995	14.42	32.82	7.05	54.29	885,159,150	636,144,170
1996	14.42	37.62	7.05	59.09	880,040,900	640,892,000
1997	14.42	39.62	8.55	62.59	886,144,400	642,751,200
1998	14.42	40.62	8.55	63.59	910,888,300	643,197,700
1999	14.42	40.62	8.55	63.59	924,322,900	596,899,700
2000	15.60	40.62	9.80	66.02	841,485,000 <sup>(3)</sup>	683,119,000 <sup>(3)</sup>
2001	15.60	40.62	9.80	66.02	853,825,200 <sup>(3)</sup>	681,497,800 <sup>(3)</sup>

<sup>(1)</sup> Per \$1,000 in Assessed Valuation. Assessments equal 100% of estimated property values.

<sup>(2)</sup> This amount represents an equivalent single tax rate. The City actually utilizes a split-rate, or two-rate, tax system whereby land is currently taxed at a rate five times greater than the tax rate on buildings and improvements.

<sup>(3)</sup> Beginning in 1993, the County assessed two City hospitals as taxable entities at values totaling \$76,863,100. However, both hospitals appealed their assessments as taxable entities before the Court of Common Pleas and on March 23, 1995, were granted their petition to remove property from the assessment rolls and to strike the tax assessment only with respect to 1993. Both hospitals merged in 1996 and appealed with respect to 1994, 1995, 1996, 1997 and 1998 to the Commonwealth Court. The decision was upheld in January, 1998. The hospitals appealed this ruling to the Pennsylvania State Supreme Court. Prior to resolution of this matter by the Court, but after passage by the General Assembly of a new charitable exemptions law under which the hospitals were certain to qualify, the parties reached an agreement. The terms of the agreement cover 1994-2001 and provide that the subject properties will be listed as tax exempt. In consideration for such unchallenged tax-exempt status, the hospitals shall pay to the City \$1,869,700, in lump sum, for the years 1994-1998 and \$267,100, annually, for the years 1999-2001. The City received \$2,136,800 in 1999 to cover the period 1994-1999 and \$267,100 in 2000 and 2001. The hospitals have no obligation to pay real estate taxes after 2001.

Source: City's Bureau of Data Processing

CITY OF HARRISBURG, PENNSYLVANIA

RATIO OF NET GENERAL BONDED DEBT TO ASSESSED VALUE  
AND NET GENERAL BONDED DEBT PER CAPITA  
1992 - 2001

<u>Year</u>	<u>Population</u> <sup>(1)</sup>	<u>Taxable Assessed Value</u>	<u>General Bonded Debt</u> <sup>(2)</sup>	<u>Less Debt Service Funds</u>	<u>Net General Bonded Debt</u>	<u>Ratio of Net General Bonded Debt to Assessed Value</u>	<u>Net General Bonded Debt Per Capita</u>
1992	52,376	779,379,250	39,067,746 <sup>(3)</sup>	373,962	38,693,784	4.96	738.77
1993	52,376	787,844,350	39,358,318 <sup>(4)</sup>	1,783,346 <sup>(4)</sup>	37,574,972	4.77	717.41
1994	52,376	880,697,350 <sup>(5)</sup>	48,292,715 <sup>(6)</sup>	1,674,755	46,617,960	5.29	890.06
1995	52,376	885,159,150	65,178,852 <sup>(7)</sup>	5,392,624 <sup>(8)</sup>	59,786,228	6.75	1,141.48
1996	52,376	880,040,900	70,863,868 <sup>(9)</sup>	4,285,983	66,577,885	7.57	1,271.15
1997	52,376	886,144,400	91,572,155 <sup>(10)</sup>	3,064,559	88,507,596	9.99	1,689.85
1998	52,376	910,888,300	81,236,493	1,778,375	79,458,118	8.72	1,517.07
1999	52,376	924,322,900	69,394,047 <sup>(11)</sup>	755,826	68,638,221	7.43	1,310.49
2000	48,950	841,485,000 <sup>(5)</sup>	100,721,763 <sup>(12)</sup>	574,291	100,147,472	11.90	2,045.91
2001	48,950	853,825,200	102,072,885	457,068	101,615,817	11.90	2,075.91

<sup>(1)</sup> 1992 through 1999 per 1990 U.S. Census Bureau Data, 2000 and 2001 per 2000 Census Data.

<sup>(2)</sup> General Bonded Debt includes general obligation bonds, lease revenue bonds, and notes payable of the primary government, as well as debt of other entities guaranteed by the primary government. Amounts do not include Section 108 promissory notes and debt which is credited or excluded pursuant to the PA Local Government Unit Debt Act or is to be repaid with enterprise funds.

<sup>(3)</sup> Reflects payoff of \$45,000,000 G.O. Note Series A of 1990, and issuance of \$25,000,000 G.O. Note, Series A of 1992, through the Emmaus General Authority Bond Pool Program.

<sup>(4)</sup> Includes assumption of the Incinerator's portion of general obligation bonded debt upon sale of the facility to The Harrisburg Authority, from which \$1,264,651 of the sale proceeds was deposited to the Debt Service Fund to provide for these additional future debt service payments

<sup>(5)</sup> The County assessed two City hospitals as taxable entities for the first time in 1993 at values totaling \$76,863,100. However, both hospitals appealed their assessments as taxable entities and were granted an exemption for 1993 only. Refer to the prior page for the outcome of the appeals process.

<sup>(6)</sup> Includes issuance of \$10,000,000 Harrisburg Redevelopment Authority (HRA) Guaranteed Revenue Bonds, Series A of 1994.

<sup>(7)</sup> Includes issuance of the following "new money" debt issues: \$25,000,000 G.O. Bonds, Series of 1995, to pay off \$25,000,000 G.O. Note - Series A of 1992; \$15,000,000 G.O. Note, Series A of 1995, through the Emmaus General Authority Bond Pool Program; and 1995 G.O. Bonds, Series A and B in the aggregate principal amount of \$35,734,416 to fund the City's unfunded actuarial accrued pension liability, net of \$33,394,416 excluded from debt per the Debt Act.

<sup>(8)</sup> Includes \$3,541,563 transferred from undesignated Capital Projects Fund reserves to a debt service sinking fund to provide for the payment of semi-annual interest on the \$25,000,000 1995 G.O. Bonds through their maturity. Also includes \$614,218 held in escrow for costs associated with the \$35,734,416 G.O. Bond issue which closed on 12/28/95.

<sup>(9)</sup> Includes issuance of \$7,200,000 General Obligation Notes, Series of 1996.

<sup>(10)</sup> Includes issuance of the following "new money" debt issues: \$650,000 Lease Revenue Notes, Series A of 1997; \$24,891,772 G.O. Refunding Bonds, Series D of 1997, to ultimately retire the \$15,000,000 G.O. Note, Series A of 1995, and to provide for additional capital projects; \$26,632,303 G.O. Refunding Notes, Series F of 1997, to refund the \$25,000,000 G.O. Bonds Series of 1995, and to provide funding for additional capital projects; and \$8,000,000 G.O. Bonds, Series A1 of 1997, to retire \$7,200,000 G.O. Notes, Series of 1996.

<sup>(11)</sup> HRA Series A of 1994 Bonds outstanding of \$9,330,000 and \$580,000 G.O. Notes, Series G of 1997, were retired.

<sup>(12)</sup> Includes issuance of \$25,195,000 The Harrisburg Authority Guaranteed Resource Recovery Notes, Series A&B of 2000.

Sources: City's Bureau of Data Processing and audited general purpose financial statements

CITY OF HARRISBURG, PENNSYLVANIA

COMPUTATION OF LEGAL DEBT MARGIN

As of December 31, 2001

The statutory borrowing limit of the City under the Commonwealth's Local Government Unit Debt Act is computed as a percentage of the City's "Borrowing Base." The "Borrowing Base" is calculated as the annual arithmetic average of total "Revenues" (as defined by the Debt Act) for the three full fiscal years ended next preceding the date of incurring debt.

The City calculates its present borrowing base and borrowing capacity as follows:

	<u>Gross</u> <sup>(1)</sup>	<u>Exclusions</u> <sup>(2)</sup>	<u>Net</u>
Revenues for 1999	\$ 41,098,397	\$ 2,725,747	\$ 38,372,650
Revenues for 2000	49,276,950	7,045,191	42,231,759
Revenues for 2001	<u>47,063,730</u>	<u>4,954,695</u>	<u>42,109,035</u>
Total Revenues - Past Three Years	<u>\$ 137,439,077</u>	<u>\$ 14,725,633</u>	<u>\$ 122,713,444</u>
Annual Arithmetic Average (Borrowing Base)			<u>\$ 40,904,481</u>

Under the Debt Act as presently in effect: 1) new nonelectoral debt may not be incurred if the net amount of such new nonelectoral debt plus all outstanding net nonelectoral debt would cause total net nonelectoral debt to exceed 250% of the Borrowing Base; and 2) new lease rental debt or new nonelectoral debt may not be incurred if the net amount of such new debt plus all outstanding net nonelectoral debt and net lease rental debt would cause the total net nonelectoral plus net lease rental debt to exceed 350% of the Borrowing Base. The application of the aforesaid percentages to the City's Borrowing Base produces the following products:

	<u>Legal</u> <u>Limit</u>	Net <u>Bonded Debt</u> <u>Outstanding</u>	Remaining <u>Borrowing</u> <u>Capacity</u>
Net Nonelectoral Debt Limit:			
250% of Borrowing Base	\$ 102,261,203	\$ 76,475,635 <sup>(3)</sup>	\$ 25,785,568
Net Nonelectoral and Lease Rental Debt Limit:			
350% of Borrowing Base	\$ 143,165,684	\$ 102,072,885 <sup>(4)</sup>	\$ 41,092,799

<sup>(1)</sup> General Fund total revenues, plus other financing sources.

<sup>(2)</sup> Exclusions represent non-recurring or subsidized receipts.

<sup>(3)</sup> Net Bonded Debt Outstanding includes: \$4,607,054 General Obligation Bonds, Series A of 1995; \$1,345,000 General Obligation Bonds, Series B of 1995; \$7,985,000 General Obligation Bonds, Series A1 of 1997; \$30,173,448 General Obligation Refunding Bonds, Series D of 1997 and \$32,365,133 General Obligation Refunding Notes, Series F of 1997. Net bonded debt outstanding does not include portions of general obligation bonds which are payable from enterprise funds of the City or credits and exclusions from debt pursuant to the Debt Act.

<sup>(4)</sup> Incorporates note (3) above, plus \$102,250 of \$115,000 Harrisburg Leasing Authority Lease Revenue Bonds, Series of 1991, and \$300,000 Guaranteed Lease Revenue Notes of 1997, both expected to be repaid through general property taxes; and \$25,195,000 The Harrisburg Authority Guaranteed Resource Recovery Notes, Series A and B of 2000.

Sources: City's audited general purpose financial statements and annual debt statement filings with the Commonwealth; exclusions per City's Bureau of Financial Management

CITY OF HARRISBURG, PENNSYLVANIA

COMPUTATION OF DIRECT AND OVERLAPPING BONDED DEBT  
As of December 31, 2001

<u>Direct Bonded Debt</u>	<u>Gross Bonded Debt Outstanding <sup>(1)</sup></u>	<u>Credits/ Exclusions <sup>(2)</sup></u>	<u>Net Bonded Debt Outstanding</u>
<u>Primary Government:</u>			
General Obligation Bonds, Series A of 1995	\$ 4,655,000	\$ 47,946	\$ 4,607,054
General Obligation Bonds, Series A & B of 1995	25,109,616	23,764,616	1,345,000
General Obligation Bonds, Series A1 of 1997	7,985,000	-	7,985,000
General Obligation Refunding Bonds, Series D of 1997	30,173,448	-	30,173,448
General Obligation Refunding Bonds, Series E of 1997	6,540,000	6,540,000	-
General Obligation Refunding Notes, Series F of 1997	32,365,133	-	32,365,133
Guaranteed Lease Revenue Bonds, Series of 1991 <sup>(3)</sup>	115,000	\$ 12,750	102,250
Guaranteed Lease Revenue Notes of 1997	300,000	-	300,000
Total Primary Government	<u>\$ 107,243,197</u>	<u>\$ 30,365,312</u>	<u>\$ 76,877,885</u>
<u>Component Units:</u>			
<u>The Harrisburg Authority:</u>			
Sewer Revenue Refunding Bonds, Series of 1984	\$ 3,080,000	\$ 3,080,000	\$ -
Sewer Revenue Refunding Bonds, 1 <sup>st</sup> , 2 <sup>nd</sup> , & 3 <sup>rd</sup> Series of 1989	19,740,000	19,740,000	-
Sewer Revenue Refunding Bonds, Series of 1992	19,035,000	19,035,000	-
Guaranteed Sewer Revenue Notes Series A, B and C of 1998	2,985,002	2,985,002	-
Water Revenue Bonds, Series B of 1993	42,595,000	42,595,000	-
Water Revenue Bonds, Series of 1994	34,540,000	34,540,000	-
Water Revenue Bonds, Series A, B&C of 1999	97,295,000	97,295,000	-
Water Revenue Bonds, Series of 2001	7,400,000	7,400,000	-
Guaranteed Resource Recovery Facility Revenue Bonds, Series A, B, C and D of 1998	43,220,000	43,220,000	-
Guaranteed Resource Recovery Notes, Series A & B of 2000	25,195,000	-	25,195,000
Less: Deferred Loss on Refunding/Unamortized Discount	(87,084,318)	(87,084,318)	-
Total The Harrisburg Authority	<u>\$ 208,000,684</u>	<u>\$ 182,805,684</u>	<u>\$ 25,195,000</u>
<u>Harrisburg Parking Authority:</u>			
Guaranteed Parking Revenue Bonds, Series F of 1993	\$ 7,735,000	\$ 7,735,000	\$ -
Guaranteed Parking Revenue Bonds, Series G of 1994	2,905,000	2,905,000	-
Guaranteed Parking Revenue Bonds, Series H of 1994	17,350,000	17,350,000	-
Guaranteed Parking Revenue Bonds, Series K of 2000	11,800,000	11,800,000	-
Guaranteed Parking Revenue Bonds, Series J of 2001	29,400,000	29,400,000	-
Guaranteed Parking Revenue Bonds, Series of 2001	19,500,000	19,500,000	-
Office Revenue Bonds, Series of 2001	3,500,000	3,500,000	-
Less: Deferred Loss on Refunding/Unamortized Discount	(3,875,287)	(3,875,287)	-
Total Harrisburg Parking Authority	<u>\$ 88,314,713</u>	<u>\$ 88,314,713</u>	<u>\$ -</u>
Total Component Units	<u>\$ 296,315,397</u>	<u>\$ 271,120,397</u>	<u>\$ 25,195,000</u>
<u>Potential Component Units Excluded:</u>			
<u>Harrisburg Redevelopment Authority:</u>			
Guaranteed Revenue Bonds, Series A and B of 1998	\$ 23,637,283	\$ 23,637,283	\$ -
Guaranteed Revenue Bonds, Series 2001	20,170,000	20,170,000	-
Total Harrisburg Redevelopment Authority	<u>\$ 43,807,283</u>	<u>\$ 43,807,283</u>	<u>\$ -</u>
<u>Harristown Development Corporation:</u>			
Lease Revenue Bonds, Series of 1992	\$ 10,054,829	\$ 10,054,829	\$ -
Total Potential Component Units Excluded	<u>\$ 53,862,112</u>	<u>\$ 53,862,112</u>	<u>\$ -</u>
Total Direct Bonded Debt	<u>\$ 457,420,706</u>	<u>\$ 355,347,821</u>	<u>\$ 102,072,885</u>

(Continued)

CITY OF HARRISBURG, PENNSYLVANIA

COMPUTATION OF DIRECT AND OVERLAPPING BONDED DEBT

As of December 31, 2001

(Continued)

<u>Overlapping Bonded Debt</u>	Gross Bonded Debt <u>Outstanding</u> <sup>(1)</sup>	Credits/ <u>Exclusions</u> <sup>(2)</sup>	Net Bonded Debt <u>Outstanding</u>
Harrisburg Area Community College Bonds <sup>(4)</sup>	\$ 972,720	\$ 486,360	\$ 486,360
Dauphin County Bonds and Notes <sup>(5)</sup>	17,122,072	2,594,390	14,527,682
Harrisburg School District General Obligation Bonds and Notes	<u>131,335,000</u>	<u>43,180,096</u>	<u>88,154,904</u>
Total Overlapping Bonded Debt	<u>\$ 149,429,792</u>	<u>\$ 46,260,846</u>	<u>\$ 103,168,946</u>
Total Direct and Overlapping Bonded Debt	<u><u>\$ 606,850,498</u></u>	<u><u>\$ 401,608,667</u></u>	<u><u>\$ 205,241,831</u></u>

<sup>(1)</sup> Gross Bonded Debt Outstanding does not include \$3,765,000 Section 108 promissory notes.

<sup>(2)</sup> Credits/Exclusions represent all bonds which are not general obligation bonds of the City and are self-liquidating under the PA Local Government Unit Debt Act, portions of general obligation and lease revenue bonds which are payable from enterprise funds of the City, and bonds issued to fund unfunded actuarial accrued pension liability.

<sup>(3)</sup> Harrisburg Leasing Authority net debt outstanding of \$102,250 expected to be repaid through general property taxes.

<sup>(4)</sup> Pro Rata 6.38% of 22 school districts' share of Pennsylvania State Public School Bonds: Series of 1995 and 1998 - \$15,246,400.

<sup>(5)</sup> Pro Rata 11.76% share of: General Authority Lease Rental Debt - 1992, 1997, 1998 & 2001 - \$15,950,695; General Obligation Bonds- \$63,470,000; General Obligation Notes- \$42,816,590; Revenue Notes- \$1,170,498 and CCAP Small Loan of 2001- \$126,927.

Sources: City's audited general purpose financial statements and annual debt statement filings with the Commonwealth; Officials of Harrisburg Community College, Dauphin County and Harrisburg School District.

CITY OF HARRISBURG, PENNSYLVANIA

RATIO OF ANNUAL DEBT SERVICE FOR GENERAL BONDED DEBT  
TO TOTAL GENERAL GOVERNMENT EXPENDITURES  
1992 -2001

<u>Year</u>	<u>Principal</u> <sup>(1)</sup>	<u>Interest</u> <sup>(1)</sup>	<u>Total Debt Service</u>	<u>Total General Governmental Expenditures</u> <sup>(2)</sup>	<u>Ratio of Debt Service to General Governmental Expenditures</u>
1992	\$ 801,629	\$ 1,349,503	\$ 2,151,132	\$ 43,349,339 <sup>(3)</sup>	4.96
1993	948,140	1,870,271	2,818,411	47,450,878	5.94
1994	1,065,603	1,872,729	2,938,332	52,154,619	5.63
1995	905,576	1,787,145	2,692,721	71,142,654 <sup>(4)</sup>	3.78
1996	1,276,713	3,359,877	4,636,590	57,531,396	8.06
1997	1,630,000	3,153,176	4,783,176	51,119,515	9.36
1998	849,271	2,675,508	3,524,779	62,819,807	5.61
1999	5,263,275 <sup>(5)</sup>	2,526,858	7,790,133 <sup>(5)</sup>	68,436,680	11.38
2000	6,886,743	1,220,436	8,107,179	77,776,117	10.42
2001	7,192,674	854,761	8,047,435	72,225,237	11.14

<sup>(1)</sup> Amounts do not include Section 108 Loan payments.

<sup>(2)</sup> Includes those expenditures recorded in the General, Special Revenue, Debt Service and Capital Projects Funds.

<sup>(3)</sup> Beginning in 1992, pension system state aid totaling \$2,133,130 was required to be budgeted as a General Fund expenditure pursuant to Act 189 of 1990. Prior to 1992, state aid was deposited directly to the pension system. Amount excludes payoff of \$45,000,000 General Obligation Note - Series of 1990.

<sup>(4)</sup> Excludes payoff of \$25,000,000 General Obligation Note - Series A of 1992.

<sup>(5)</sup> Principal retirements increased approximately \$2.3 million on the 1995 Unfunded Pension Liability Bonds, Series A and B, and approximately \$2.3 million on the 1997 General Obligation issues, Series D, E, F and G.

Source: City's audited general purpose financial statements

CITY OF HARRISBURG, PENNSYLVANIA

SCHEDULE OF REVENUE BOND COVERAGE - PRIMARY GOVERNMENT  
 LEASE REVENUE BONDS - HARRISBURG LEASING AUTHORITY  
1992 - 2001

<u>Year</u>	<u>Gross Revenue</u>	<u>Expenses</u>	<u>Net Revenue Available For Debt Service</u>	<u>Debt Service Requirements</u>			<u>Coverage</u>
				<u>Principal</u>	<u>Interest</u>	<u>Total</u>	
1992	\$ 832,950	\$ 34,827	\$ 798,123	\$ 420,000	\$ 169,285	\$ 589,285	1.35
1993	710,607	28,801	681,806	365,000	151,303	516,303	1.32
1994	431,660	22,054	409,606	235,000	77,820	312,820	1.31
1995	387,648	22,054	365,594	225,000	67,976	292,976	1.25
1996	519,487	192,350	327,137	245,000	54,977	299,977	1.09
1997	439,548	22,893	416,655	255,000	63,179	318,179	1.31
1998	333,274	23,270	310,004	190,000	59,771	249,771	1.25
1999	344,210	22,270	321,940	200,000	70,132	270,132	1.19
2000	329,267	22,270	306,997	195,000	85,163	280,163	1.10
2001	267,130	19,997	247,133	205,000	19,796	224,796	1.10

Note: In 1996, amounts that were held for the Incinerator Fund's share of this debt were released to defease its portion of debt service.

Source: Harrisburg Leasing Authority audited general purpose financial statements

CITY OF HARRISBURG, PENNSYLVANIA

SCHEDULE OF REVENUE BOND COVERAGE - COMPONENT UNIT  
THE HARRISBURG AUTHORITY  
1992 - 2001

Year	Revenue Available <sup>(1)</sup>	Expenses <sup>(2)</sup>	Net Revenue Available for Debt Service <sup>(3)</sup>	Debt Service Requirements <sup>(4)</sup>			Coverage
				Principal	Interest	Total	
1992	\$ 31,871,996	\$ 15,307,159	\$ 16,564,837	\$ 2,150,186	\$ 12,018,188	\$ 14,168,374 <sup>(5)</sup>	1.17
1993	33,878,339	14,888,821	18,989,518	1,120,000 <sup>(6)</sup>	12,759,625	13,879,625	1.37
1994	33,564,049	18,497,383 <sup>(7)</sup>	15,066,666	3,420,000	15,294,495	18,714,495 <sup>(8)</sup>	0.81
1995	36,843,581	19,462,926	17,380,655	3,355,000	15,432,888	18,787,888	0.93
1996	43,339,509	20,504,533	22,834,976	5,061,283	14,169,439	19,230,722	1.19
1997	42,674,245	21,852,554	20,821,691	5,741,173	14,382,871	20,124,044	1.03
1998	47,068,036	23,001,972	24,066,064	3,425,000	13,640,845	17,065,845 <sup>(9)</sup>	1.41
1999	48,957,458	23,747,335	25,210,123	10,112,764	15,686,501	25,799,265 <sup>(10)</sup>	0.98
2000	49,234,236	23,492,004	25,742,232	8,487,076	15,219,564	23,706,640	1.09
2001	48,793,498	23,401,729	25,391,769	6,438,770	16,493,037	22,931,807	1.11

Notes: Revenue bond coverage data of the Sewer and Incinerator/Steam Generating Facility Funds have been combined with The Harrisburg Authority (Authority) due to implementation of GASB No. 14 in 1993. Prior to 1993, revenue bonds payable of the Authority were included in the City's blended Sewer and Water Funds.

<sup>(1)</sup> Includes total operating and nonoperating revenues. Also includes surplus carryover from prior year(s), representing beginning of year unrestricted cash and cash equivalents as revenue available for debt service.

<sup>(2)</sup> Includes total operating expenses excluding depreciation, and total nonoperating expenses excluding interest expense and amortization.

<sup>(3)</sup> Nonrecurring or extraordinary items of revenue or expense have not been included in determining net revenue available for debt service.

<sup>(4)</sup> Includes debt service requirements on bonds and notes outstanding. Excludes lump sum payoffs or defeasances.

<sup>(5)</sup> On February 27, 1992, the Authority issued \$41,240,000 Water Revenue Bonds to complete the improvement project.

<sup>(6)</sup> On November 16, 1992, the City issued a \$16,345,000 general obligation note to fund the remaining bonds payable on the Resource Recovery and Refunding Revenue Bonds, Series of 1987. Therefore, no principal was paid during 1993 related to resource recovery bonded debt.

<sup>(7)</sup> Water Fund operating expenses increased \$2.6 million, primarily due to the new water filtration plant going on line.

<sup>(8)</sup> On December 23, 1993, the Authority issued \$40,665,000 Guaranteed Resource Recovery Facility Revenue Bonds, in part to purchase the City's Incinerator/Steam Generating (Resource Recovery) Facility.

<sup>(9)</sup> On August 27, 1998, the Authority issued \$55,765,000 Guaranteed Resource Recovery Facility Refunding Revenue Bonds, Series A, B, C and D of 1998, to refinance all existing resource recovery bonded debt. Therefore, no principal, and less interest, was paid during 1998 related to resource recovery bonded debt.

<sup>(10)</sup> Includes full year's debt service on the following debt issues: \$55,765,000 Guaranteed Resource Recovery Refunding Revenue Bonds, Series A, B, C and D of 1998; \$24,000,000 Office and Parking Revenue Bonds, Series A and B of 1998; and \$1,515,173 Guaranteed Sewer Revenue Notes, Series A, B, and C of 1998.

Source: City's and component unit's audited combining general purpose financial statements

CITY OF HARRISBURG PENNSYLVANIA

SCHEDULE OF REVENUE BOND COVERAGE - COMPONENT UNIT  
HARRISBURG PARKING AUTHORITY AND  
COORDINATED PARKING FUND

1993 - 2001 <sup>(1)</sup>

<u>Year</u>	<u>Gross Revenue</u> <sup>(2)</sup>	<u>Expenses</u> <sup>(3)</sup>	<u>Net Revenue Available for Debt Service</u> <sup>(4)</sup>	<u>Debt Service Requirements</u>			<u>Coverage</u>
				<u>Principal</u>	<u>Interest</u>	<u>Total</u>	
1993	\$ 6,156,237	\$ 2,373,243	\$ 3,782,994	\$ 650,000 <sup>(5)</sup>	\$ 2,320,661	\$ 2,970,656	1.27
1994	6,459,933	3,323,540	3,136,393	710,000 <sup>(6)</sup>	1,905,886	2,615,880	1.20
1995	7,095,095	3,368,924	3,726,171	1,020,000	2,146,255	3,166,255	1.18
1996	7,125,398	3,789,451	3,335,947	1,075,000	2,095,520	3,170,520	1.05
1997	7,280,679	3,560,298	3,720,381	1,125,000	2,011,547	3,136,547	1.19
1998	8,110,671	3,753,569	4,357,102	1,180,000	2,210,487	3,390,487	1.29
1999	9,148,553	4,842,067	4,306,486	1,255,000	2,771,656	4,026,656	1.07
2000	9,816,581	5,442,946	4,373,635	1,325,000	2,831,111	4,156,111	1.05
2001	10,004,067	5,107,934	4,896,133	1,400,000	2,923,112	4,323,112	1.13

<sup>(1)</sup> The Harrisburg Parking Authority was determined to be a component unit of the City's reporting entity beginning in 1993 due to implementation of GASB Statement No. 14.

<sup>(2)</sup> Includes total operating and nonoperating revenues.

<sup>(3)</sup> Includes total operating expenses excluding depreciation, and total nonoperating expenses excluding interest expense and amortization.

<sup>(4)</sup> Nonrecurring extraordinary items of revenue or expense have not been included in determining net revenue available for debt service.

<sup>(5)</sup> Does not include \$9,815,800 deposited in escrow from proceeds of the issuance of \$10,000,000 Guaranteed Parking Revenue Bonds, Series F of 1993, to advance refund \$9,075,000 of outstanding Parking Revenue Bonds, Series B of 1986.

<sup>(6)</sup> Does not include \$25,535,783 deposited in escrow from proceeds of the issuance of \$26,860,000 Guaranteed Parking Revenue Bonds, Series G and H of 1994, to advance refund \$24,045,000 of outstanding Guaranteed Parking Revenue Bonds, Series C, D, and E.

Source: City's and component unit's audited general purpose financial statements

CITY OF HARRISBURG, PENNSYLVANIA

DEMOGRAPHIC STATISTICS

1992 - 2001

Trends in Labor Force, Employment and Unemployment

Dauphin County

<u>Year</u>	<u>Civilian Labor Force (000)</u>	<u>Employment (000)</u>	<u>Unemployment (000)</u>	<u>Unemployment Rate (%)</u>
1992	138.0	130.2	7.8	5.7
1993	133.0	125.7	7.3	5.5
1994	133.1	126.7	6.4	4.8
1995	133.9	128.6	5.3	4.0
1996	138.3	133.5	4.8	3.5
1997	140.3	135.4	4.9	3.5
1998	139.2	134.9	4.3	3.1
1999	138.8	133.6	5.2	3.8
2000	137.3	133.2	4.1	3.0
2001	139.8	134.5	5.2	3.7

Pennsylvania

<u>Year</u>	<u>Civilian Labor Force (000)</u>	<u>Employment (000)</u>	<u>Unemployment (000)</u>	<u>Unemployment Rate (%)</u>
1992	6,004.0	5,554.0	450.0	7.5
1993	5,893.0	5,479.0	414.0	7.0
1994	5,829.0	5,468.0	361.0	6.2
1995	5,838.0	5,495.0	343.0	5.9
1996	5,903.0	5,590.0	313.0	5.3
1997	5,984.0	5,673.0	311.0	5.2
1998	5,936.0	5,661.0	275.0	4.6
1999	5,969.0	5,707.0	262.0	4.4
2000	5,972.0	5,722.0	250.0	4.2
2001	6,073.0	5,786.0	287.0	4.7

Source: PA Department of Labor and Industry, Bureau of Research and Statistics

CITY OF HARRISBURG, PENNSYLVANIA

DEMOGRAPHIC STATISTICS  
1900 - 2000

Population Trends

<u>Year</u>	<u>City of Harrisburg Population</u>	<u>Percent Increase (Decrease)</u>	<u>Harrisburg MSA Population</u>	<u>Percent Increase (Decrease)</u>
1900	50,167	0.00 %	191,050	0.00 %
1910	64,186	27.94	191,050	0.00
1920	75,917	18.28	234,569	22.78
1930	80,339	5.82	250,211	6.67
1940	83,893	4.42	275,429	10.08
1950	89,544	6.74	317,023	15.10
1960	79,697	(11.00)	371,653	17.23
1970	68,061	(14.60)	410,626	10.49
1980	53,264	(21.74)	447,660	9.02
1990	52,376	(1.67)	546,814	22.15
2000	48,950	(6.54)	629,401	15.10

Note: Harrisburg MSA - Harrisburg Metropolitan Statistical Area consists of Cumberland, Dauphin, Perry and Lebanon Counties.

Source: U.S Bureau of the Census, Decennial Census and final 2000 Census Report; Demographics USA, County Edition; PA State Data Center

CITY OF HARRISBURG, PENNSYLVANIA

DEMOGRAPHIC STATISTICS

2001

City of Harrisburg Employees at December 31, 2001

<u>Department</u>	<u>Office/ Bureau</u>	<u>Number of Employees</u>	<u>Department</u>	<u>Office/ Bureau</u>	<u>Number of Employees</u>
General Government			Public Safety		
	City Council	10		Parking Enforcement Unit	12
	Office of Mayor	9		Office of Police Chief	34
	Office of City Controller	4		Police Operations Division	126
	Office of City Treasurer	10		Police Service Division	10
	Office of City Solicitor	7		Criminal Investigation Division	36
	Human Relations Commission	3		Fire	102
	Office of City Engineer	7			
	Mayor's Office of Economic Development	4			
Administration			Public Works		
	Office of the Director	3		Office of Director	1
	Insurance and Risk Management	3		Dock Street Dam Project	2
	Financial Management	11		City Services	20
	Data Processing	17		Traffic Engineering	7
	Human Resources	6		Vehicle Management	11
	Operations and Revenue	34		Building Maintenance	7
				Water	39
				Sanitation	32
				Sewerage	42
Building and Housing Development			Parks and Recreation		
	Office of Director	2		Office of Director	21
	Planning	6		Recreation	3
	Codes Enforcement	16		Parks Maintenance	19
	Neighborhood Development	14			
			Incineration and Steam Generation Operations		<u>56</u>
			Total Employees		<u><u>746</u></u>

Source: City's Bureau of Data Processing

CITY OF HARRISBURG, PENNSYLVANIA

DEMOGRAPHIC STATISTICS

2001

Police Information:

Police Bureau Complement:

Officers by Rank:	
Patrol Officers	118
Investigators	20
Corporals	12
Sergeants	8
Lieutenants	9
Captains	2
Chief of Police	1
	<u>170</u>
Total Police Officers	<u>170</u>

Crimes by Type:

Homicide	9
Rape	39
Robbery	323
Assault	288
Burglary	572
Theft	1687
Motor Vehicle Theft	182
Arson	12
	<u>3,112</u>
Total Crimes	<u>3,112</u>

Calls for Service 48,044

Fire Information:

Fire Bureau Compliment:

Personnel by Rank:	
Firefighters	76
Assistant Mechanics	2
Master Mechanics	1
Chief Clerks	1
Fire Inspectors	2
Training Officers	1
Lieutenants	8
Captains	4
Battalion Chiefs	4
Senior Deputy Chiefs	1
Deputy Chief	1
Fire Chiefs	1
	<u>102</u>
Total Fire Bureau Compliment	<u>102</u>

Calls for Service by Situation Found:

Fire, Explosion	487
Over Pressure Rupture	15
Rescue Call	981
Hazardous Condition, Standby	240
Service Calls	260
Good Intent Calls	421
False Calls	757
Other	11
	<u>3,172</u>
Total Calls for Service	<u>3,172</u>

Source: City's Bureaus of Police and Fire

CITY OF HARRISBURG, PENNSYLVANIA

CONSTRUCTION AND BANK DEPOSITS

1992 - 2001

<u>Year</u>	<u>Permit Fees</u>	<u>New Construction Residential</u>		<u>New Construction Commercial</u>	
		<u>Number of Permits</u>	<u>Total Cost</u>	<u>Number of Permits</u>	<u>Total Cost</u>
1992	\$ 254,922	29	\$2,842,845	14	\$ 18,514,348
1993	202,903	16	4,982,509	7	12,879,650
1994	276,078	12	520,879	7	4,811,638
1995	469,311	10	467,229	11	29,628,870
1996	413,575	10	533,846	9	6,749,479
1997	718,531	1	2,520	14	23,425,821
1998	544,182	4	133,550	9	3,737,721
1999	484,803	5	393,000	6	26,166,989
2000	712,298	34	3,270,738	8	10,163,312
2001	521,554	18	1,492,031	5	5,992,720

Source: City's Bureau of Data Processing

CITY OF HARRISBURG, PENNSYLVANIA

CONSTRUCTION AND BANK DEPOSITS

1992 - 2001

(Continued)

<u>Year</u>	<u>Repairs, Alterations and Additions Residential</u>		<u>Repairs, Alterations and Additions Commercial</u>		<u>Demolition Permits</u>	<u>Bank Deposits</u>
	<u>Number of Permits</u>	<u>Total Cost</u>	<u>Number of Permits</u>	<u>Total Cost</u>		
1992	1,035	\$ 6,800,993	307	\$ 23,060,347	55	\$ 2,035,265,000
1993	992	10,461,383	291	15,367,146	33	2,082,110,000
1994	1,176	22,775,896	339	30,471,319	60	2,091,439,000
1995	1,234	9,013,494	402	31,185,786	47	2,197,548,000
1996	1,383	13,415,326	429	38,548,700	65	2,417,640,000
1997	1,441	8,800,590	415	65,683,522	72	2,566,476,000
1998	1,610	16,009,178	441	59,866,708	115	2,668,459,000
1999	1,356	9,827,585	519	52,703,797	81	2,323,328,000
2000	1,251	9,737,969	504	72,748,719	61	2,367,136,000
2001	1,041	12,722,531	373	54,933,569	76	2,595,957,000

Sources: City's Bureau of Data Processing; bank deposits per PA Department of Commerce and Banking

CITY OF HARRISBURG, PENNSYLVANIA

PRINCIPAL REAL ESTATE TAXPAYERS

As of December 31, 2001

<u>Taxpayer</u>	<u>Type of Real Estate</u>	<u>Assessed Value</u>	<u>Percent of Total Assessed Valuation</u>
Harristown Development Corp.	Commercial Business	\$ 79,897,500	9.36%
Dauphin County General Authority <sup>(1)</sup>	Commercial Business	23,973,700	2.81%
Capitol Commercial Corp. <sup>(2)</sup>	Offices	21,823,300	2.56%
ESL Inc/Penn National Realty Trust	Commercial Business	20,914,500	2.45%
Allfirst Bank & Trust	Bank/Offices	17,251,600	2.02%
Super Rite Foods Inc.	Commercial Business	13,181,200	1.54%
Harrisburg Hilton and Towers	Commercial Business	9,437,200	1.11%
PA State Employees Credit Union	Bank/Offices	7,817,300	0.92%
George McElroy & Assoc.	Commercial Business	7,551,200	0.88%
Central Storage & Transfer Com.	Commercial Business	<u>7,308,700</u>	<u>0.86%</u>
Totals		<u>\$ 209,156,200</u>	<u>24.51%</u>

<sup>(1)</sup> The Dauphin County General Authority (the "DCGA") recently announced significant revenue shortfalls at its Forum Place office building because of the expiration of the major tenant lease and difficulty in finding replacement tenants. Such shortfalls could materially affect the payment of real estate taxes or payments in lieu of taxes with respect to such building. In March 2002, the City, the Harrisburg Redevelopment Authority and the Harrisburg Parking Authority announced they were negotiating with the DCGA regarding the possible purchase of the building, which contains office space and parking facilities. The City announced that as of June 17, 2002, it will not proceed with the purchase of the building, in the absence of further concessions by the holders of the bonds issued by DCGA to finance its purchase of the building in 1998.

<sup>(2)</sup> The sole tenant of this property, the Pennsylvania Higher Education Assistance Agency ("PHEAA"), has the option to purchase the property from the present owner and has indicated its intention to purchase the property by December 2002. The statute governing PHEAA states that the property of PHEAA shall be exempt from all taxes and assessments.

Source: City's Bureau of Data Processing

CITY OF HARRISBURG, PENNSYLVANIA

TAX REVENUE BY SOURCE  
1992 - 2001

<u>Year</u>	<u>Total Taxes</u>	<u>Real Estate</u>	<u>Occupational Privilege</u>	<u>Earned Income</u>	<u>Business Privilege</u>	<u>Real Estate Transfer</u>
1992	\$ 16,204,613	\$ 11,401,824	\$ 280,843	\$ 2,231,218	\$ 2,029,193	\$ 261,535
1993	16,443,431	11,457,435	282,035	2,280,391	2,111,793	311,777
1994	16,406,732	11,571,503	301,080	2,251,063	2,041,710	241,376
1995	16,662,379	11,426,765	298,198	2,470,858	2,204,484	262,074
1996	16,809,841	11,258,401	310,696	2,472,947	2,503,003	264,794
1997	16,777,025	10,954,734	324,385	2,623,607	2,479,670	394,629
1998	18,664,865	11,783,603	322,034	2,714,582	2,540,037	1,304,609
1999	17,725,513	11,279,490	328,014	2,895,306	2,783,500	439,203
2000	18,821,081	12,264,249	343,212	3,015,003	2,825,779	372,838
2001	18,984,666	12,179,214	326,507	3,190,322	2,956,948	331,675

Source: City's audited general purpose financial statements

CITY OF HARRISBURG, PENNSYLVANIA

SCHEDULE OF INSURANCE IN FORCE

<u>Company</u>	<u>Details of Coverage</u>	<u>Policy Number</u>	<u>Policy Period</u>	<u>Coverage Limits</u>	<u>Deductibles</u>	<u>Premium</u>
Coregis	Property (Building & Personal Property)  Boiler & Machinery  Inland Marine Equipment  Fidelity Coverage	6510065922	7/1/01-7/1/02	Blanket Real & Personal Property Coverage Blanket Limit \$159,569,790 Inland Marine Equipment Limit - \$2,000,000 Earthquake Disaster Occurrence/ Aggregate Limit - \$1,000,000 DBHD Rehab. Dwellings Insured Value - \$60,000 maximum value per unit - \$2,150,000 limit Crime Coverage: Employee Dishonesty - \$100,000 Loss Insured & Outside Premises - \$100,000 Depositors Forgery - \$50,000 Livestock Floater - \$25,000/\$3,750 any one animal Newly Acquired Locations - 120 day Reporting Provision - \$1,000,000 Automatic Builders Risk - \$1,000,000 - \$2,000,000 aggregate, 90 day reporting Grid Computer System - \$300,000 aggregate (represents an additional \$6,918 value per police vehicle)	Property \$2,500 per occurrence Inland Marine \$250 per occurrence Earthquake \$25,000 per occurrence Flood, excess of Federal flood limits \$25,000 deductible to all locations except those with Flood Insurance Crime Coverage \$100 per occurrence Checks Other Than Payoll \$2,500 Fine Arts \$250 Computer Equipment & Media \$250 Personal Effects Fine Arts \$1,000 Animals \$1,000 DIC \$25,000 per occurrence	\$ 76,092

CITY OF HARRISBURG, PENNSYLVANIA

SCHEDULE OF INSURANCE IN FORCE

<u>Company</u>	<u>Details of Coverage</u>	<u>Policy Number</u>	<u>Policy Period</u>	<u>Coverage Limits</u>	<u>Deductibles</u>	<u>Premium</u>
Coregis (cont.)				Fine Arts -\$336,000 Blanket EDP Coverage for City Hall and McCormick Bldg. -\$6,300,000 Boiler & Machinery: Expediting Expenses -\$100,000 Perishable Goods-\$100,000 CFC Refrigerants-\$100,000		
ACE	Civil War Artifacts	FA120149449	7/1/01 - 7/1/02	Insured Locations -\$25,000,000 Transit -\$2,000,000 Any un-named location -\$2,000,000	\$1,000	\$ 21,500
Coregis	General Liability Occurrence Form	6510065922	7/1/01 - 7/1/02	General Aggregate Limit-\$2,000,000 Each Occurrence Limit-\$1,000,000 Personal & Advertising Injury Limit -\$1,000,000 Products & Completed Ops. Aggregate-\$1,000,000 Fire Damage Legal Liability - \$1,000,000 Medical Payments-\$5,000 Employee Benefits Liability - \$1,000,000	None	\$ 213,292
Coregis	Business Auto	6510065922	7/1/01 - 7/1/02	Combined Single Limit - \$1,000,000  Comprehensive & Collision Coverage for all City vehicles	Fire Apparatus under \$150,000 value \$2,000 deductible, over \$150,000 value \$3,500 deductible \$250 deductible for passenger & light trucks \$500 deductible for police vehicles \$500 deductible for medium & heavy duty trucks	\$100,050

CITY OF HARRISBURG, PENNSYLVANIA

SCHEDULE OF INSURANCE IN FORCE

<u>Company</u>	<u>Details of Coverage</u>	<u>Policy Number</u>	<u>Policy Period</u>	<u>Coverage Limits</u>	<u>Deductibles</u>	<u>Premium</u>
ACE	HRRF All Risk Property including Boiler & Machinery	EUTD34077290	5/01/01 to 5/01/02	Blanket Real and Personal Property -\$69,088,612 Earthquake/Flood Aggregate -\$25,000,000 Business Income -\$4,948,584 Extra Expense Coverage -\$6,316,690 Service Interruption \$1,000,000 Property in Transit -\$500,000 Newly Acquired Property -\$2,000,000 Fire Dept. Service Charge and Costs -\$500,000 Valuable Papers and Records -\$1,000,000 Electronic Media and Records -\$1,000,000 Accounts Receivable -\$2,500,000 Demolition- Increased Costs of Construction -\$5,000,000 Debris Removal \$1,000,000 Contaminants or Pollutants -\$1,000,000	\$100,000 except Time Element Coverage for: Flood \$100,000 Steam Turbine Generator \$250,000 Boiler \$100,000 Transformer \$100,000  Business Income 30 days Extra Expense 30 days Service Interruption 30 days	\$245,000

Source: City's Office of Insurance and Risk Management

CITY OF HARRISBURG, PENNSYLVANIA

SCHEDULE OF INSURANCE IN FORCE

<u>Company</u>	<u>Details of Coverage</u>	<u>Policy Number</u>	<u>Policy Period</u>	<u>Coverage Limits</u>	<u>Deductibles</u>	<u>Premium</u>
Coregis	Public Officials Liability Claims Made	POD0022171	7/1/01 - 7/1/02	Aggregate -\$1,000,000 Each Loss -\$1,000,000	\$15,000 per occurrence	\$74,055
Coregis	Police Professional Liability	6510065922	7/1/01 - 7/1/02	Aggregate -\$2,000,000 Each Occurrence -\$1,000,000	\$4,000 per claim	\$103,659
Coregis	Public Officials (The Harrisburg Authority) Claims Made	P01-001068-3	6/23/01 - 6/23/02	Aggregate -\$1,000,000 Each Loss -\$1,000,000	\$10,000 per occurrence	\$6,968
Employers Reinsurance Corporation	Workers' Compensation Excess Coverage Employers' Liability	0010181	1/1/01-1/1/02	Limits Each Accident W/C 5,000,000 Employer Liability -\$1,000,000	Subject to a maximum retention of \$400,000	\$38,099
City of Harrisburg Partial Self-Insured	Workers' Compensation Self-Insured Portion		1/1/01 - 1/1/02	Medical - 1st Yr. \$110,000 2nd Yr. \$110,000 3rd Yr. \$110,000 Comprehensive Per Accident -\$400,000 -\$1,000,000 per occurrence	Actual Expense Incurred	
Greenwich	HRRF Pollution Liability Insurance Claims Made	PEC000082501	1/28/01 - 1/28/02	-\$1,000,000 per occurrence -\$2,000,000 aggregate	\$25,000 each loss	\$ 25,855
Coregis	Umbrella Liability Insurance	503165081	7/1/01 - 7/1/02	Aggregate -\$2,000,000 Each Occurrence -\$1,000,000	None/ \$10,000	\$43,375

Source: City's Office of Insurance and Risk Management

CITY OF HARRISBURG, PENNSYLVANIA

SCHEDULE OF INSURANCE IN FORCE

<u>Company</u>	<u>Details of Coverage</u>	<u>Policy Number</u>	<u>Policy Period</u>	<u>Coverage Limits</u>	<u>Deductibles</u>	<u>Premium</u>
Selective	Control Building/ AWTF Flood Coverage	0000107489	5/31/01- 5/31/02	Building \$389,700 Contents \$281,500	\$1,000 per occurrence	\$6,242
Selective	Cogeneration Building/AWTF Flood Coverage	0000115075	11/29/01 - 11/29/02	Building \$322,100 Contents \$255,300	\$750 per occurrence	\$ 2,087
Selective	Return Sludge Pumping Station/ AWTF Flood Coverage	0000115078	11/29/01 - 11/29/02	Building \$322,100 Contents \$255,300	\$1,000 per occurrence	\$ 4,814
Selective	Settled Sewage Pumping Station/ AWTF Flood Coverage	0000107488	5/31/01 - 5/31/02	Building \$389,700 Contents \$281,500	\$1,000 per occurrence	\$ 6,242
Selective	Chemical Storage Building/AWTF Flood Coverage	0000107487	5/31/01 - 5/31/02	Building \$389,700 Contents \$281,500	\$1,000 per occurrence	\$ 4,907
Selective	Plant Drain Pumping Station/ AWTF Flood Coverage	0000107485	5/31/01 - 5/31/02	Building \$389,700 Contents \$153,800	\$1,000 per occurrence	\$ 4,774
Selective	Maintenance Building/AWTF Flood Coverage	0000115077	11/29/01 - 11/29/02	Building \$322,100 Contents \$ 34,200	\$1,000 per occurrence	\$ 2,833
Selective	Garage & Storage Building/AWTF Flood Coverage	0000115076	11/29/01 - 11/29/02	Building \$322,100 Contents \$ 51,000	\$1,000 per occurrence	\$ 2,437
Selective	Digested Sludge Pump Station AWTF Flood Coverage	0000107486	5/31/01 - 5/31/02	Building \$389,700 Contents \$ 75,100	\$500 per occurrence	\$ 2,202

Source: City's Office of Insurance and Risk Management

CITY OF HARRISBURG, PENNSYLVANIA

SCHEDULE OF INSURANCE IN FORCE

<u>Company</u>	<u>Details of Coverage</u>	<u>Policy Number</u>	<u>Policy Period</u>	<u>Coverage Limits</u>	<u>Deductibles</u>	<u>Premium</u>
Selective	Compressor Building/ AWTF Flood Coverage	0000115079	11/29/01 - 11/29/02	Building \$235,700 Contents \$134,500	\$500 per occurrence	\$ 1,677
Selective	Boiler House/ AWTF Flood Coverage	0000115074	11/29/01 - 11/29/02	Building \$235,700 Contents \$268,100	\$500 per occurrence	\$ 1,911
Selective	Market Street & Conrail Underpass Pumping Station/ AWTF Flood Coverage	0000107481	6/2/01 - 6/2/02	Building \$214,200 Contents \$171,200	\$1,000 per occurrence	\$ 3,598
Selective	Electrical Equipment & Storage/City Island Flood Coverage	0000108689	6/2/01 - 6/2/02	Building \$57,000 Contents \$600	\$1,000 per occurrence	\$ 534
Selective	Fire House/ 336 S. Front Street Flood Coverage	0000107480	6/2/01 - 6/2/02	Building \$389,700 Contents \$4,600	\$500 per occurrence	\$ 1,445
Selective	Bath House/ City Island Flood coverage	0000107482	6/4/01 - 6/4/02	Building \$389,700 Contents \$ 0	\$1,000 per occurrence	\$ 1,987
Selective	123 Walnut St. McCormick Bldg. Harrisburg, PA	0000107484	6/22/01 - 6/22/02	Building \$389,700 Contents \$161,000	\$500 per occurrence	\$ 2,939
Selective	10 N. 2nd St. Martin Luther King City Gov't Ctr. Harrisburg, PA	0000107483	6/22/01 - 6/22/02	Building \$389,700 Contents \$161,000	\$500 per occurrence	\$ 2,939
Selective	Grit Building S. Cameron & Elliot St. Swatara Township	FLD7299	6/7/01-6/7/02	Building \$136,100 Contents \$ 0	\$500 per occurrence	\$ 671

Source: City's Office of Insurance and Risk Management